

President- Voluntary role

PURPOSE

A volunteer role, to plan, direct and control all credit union activities in accordance with credit union plans, policies, Governance Policies, directives and activities as established by the board of directors. Be responsible for ensuring financial stability and member satisfaction commensurate with the best interest of the members, employees and credit union. Provide strategic direction, vision, leadership and management in all functional areas.

II. DUTIES AND RESPONSIBILITIES

1. Review all credit union operations, which include planning and implementing programs, policies, and procedures.
2. Oversee and support the strategic and/or administrative direction and management in all credit union functions to include: accounting, business development, compliance, facilities management, finance, human resources, investments, lending, marketing, operations, retail services, risk management, and security.
3. Responsible for conducting themselves in a professional manner consistent with the credit union's image and mission statement; treating members, colleagues and subordinates with the utmost respect, courtesy and sensitivity to their privacy.
4. Review, recommend, and implement financial policies and procedures.
5. Ensure that the credit union is in compliance with all regulatory requirements.
6. Oversee the recruitment of quality applicants for management vacancies, ensuring that the credit union is adequately staffed with competent employees.
7. Support the Treasurer to supervise a budget for the credit union that is consistent with the overall strategic plan.
8. Evaluate the job performance of credit union management to ensure quality service to members.
9. Support business development activities to promote the growth and development of the credit union, build positive relationships with the field of membership and with appropriate trade associations and organizations.
10. Chair Monthly Board meetings, to review the condition of the credit union and any items needing the Boards' attention, and define strategic direction.